Lakeland Library Cooperative Circulation Committee Meeting March 22, 2023 Zoom 1:30 P.M.

Unofficial Notes

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- A. Rachel calls the meeting to order
- II. Additions/Changes to the Agenda
 - A. None
- III. Approve the Agenda
 - A. Motion by Veronica, second by Ben
- IV. Approve the Minutes of the November 30, 2022 meeting (attached)
 - A. Motion by Veronica, second by Rogena
- V. Director's report: Carol Dawe
 - A. Working on general standards and intellectual freedom issues
 - B. Working with libraries with challenges
 - C. If you have need of Lakeland, please ask, either Carol directly or through the Tech Help email tech-help@llcoop.org
- VI. Member Services report: Amber McLain
 - A. Patron Point, still working out some kinks
 - 1. Reports full of sensitive data, so figuring that out
 - B. Capira enhancements on the way, ability to self-update items

VII. ILS Manager report: Sheryl VanderWagen

- A. Videogame sharing update
 - 1. All libraries answered the survey sent out
 - 2. Sharing should be all set and requestable
 - 3. New iTypes available
 - 4. If you need a sharing location code, request one from Sheryl
- B. Updating DVD's & Music to shareable
 - 1. If you would like your collection to be shareable, make sure to correctly set the location codes
- C. GRPL/KDL Patron API check
 - 1. GRPL got a new website and this link was left behind, but has now been updated again
 - 2. If you use the GRPL link, be aware it may move again
 - 3. https://oldwww.grpl.org/cgi-bin/llc_restricted/eginfo.cgi
 - 4. https://llcoop.org/ils-information/
- D. One day courtesy notice update
 - 1. Sheryl has been quite busy, so this is still coming
 - 2. Sheryl will alert us when this is actually getting turned on
- E. MeLCat reports

- 1. Reminder, please be checking these reports regularly, MeL recommends monthly
- 2. If you would need to bill for something, the MeL timeline only allows for 6 months
- 3. Look for the procedures on the MeL Wiki
 - a) Username: melhelp
 - b) Password: mlum2s
- F. Merge patron records update if any
 - 1. Thought there was an issue, but it was a special circumstance
 - 2. MeL transactions interfere with the merge, you cannot merge accounts until the MeL transactions clear
- G. Institutional due dates on some MeLCat loans
 - 1. Random items were getting checked out with the incorrect due date
 - 2. Sheryl has fixed the loan rule setting that was causing this, so it should not happen anymore
 - 3. This was being caused when a Lakeland patron was placing a hold after a MeL hold had been placed and prepped
 - 4. If it does happen to you, please let Sheryl know
- H. Sierra 5.6 upgrade
 - 1. Coming in April, either the 19th or 26th
 - 2. No new features, just fixes
 - 3. One of the fixes deals with the API issues that was mentioned in the MeLCat listserv
 - 4. Deals with renewing MeL items through BiblioCommons
- I. Renewal of items belonging to other libraries
 - 1. Please remind your staff that they should not be taking advantage of other libraries' items, they should not renew more than the twice that is allowed
- J. Holds in Capira vs BiblioCommons
 - 1. Multi-volume issues in Capira still exists, has not been fixed
 - 2. There is an issue with Capira's communication with Sierra
 - 3. Capira is working with BiblioCommons on this and the hope is that the Sierra update will help with this
 - 4. BiblioCommons has an update coming shortly as well that may help with this
 - a) Sheryl will be testing this soon

VIII. Ongoing Business

- A. Pink Slip reminder
 - 1. Please make sure you are using the specific two-letter code for each library, don't route it to the hub
 - 2. Also, please face the two-letter code towards the back of the book, just like the green dots

3. New two-letter code map: https://drive.google.com/file/d/1j7HcbKXJG1ZeOg1-IZHaNXVCfz!nM0vV/view

IX. Round Robin

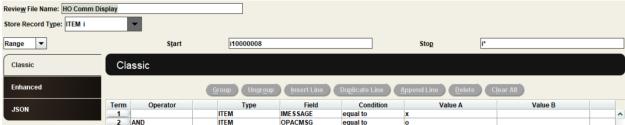
- A. Marking items for display
 - 1. Herrick uses the OPACMSG and IMESSAGE in the item records to route our items, see screenshots in appendix
 - 2. It is not recommended to use other libraries' books on your displays
 - a) Fines or fines free can be confusing
 - b) Hold shelf issues
 - 3. Side note, libraries may be eligible for a free Canva Pro account, Sara at Herrick may be able to help you through that process, sdevries@herrickdl.org
- B. Damaged Items from Other Libraries
 - 1. Amber will look into sharing slips through Canva
 - 2. Should we have a universal LLC process for this?
 - 3. Universal, shared forms seem to be requested
 - 4. As a reminder, please do not check in a damaged item, this loses the previous patron information and any protection you patron may have had
 - 5. Some libraries add a note to the patron's record, which can be very helpful to the owning library
 - a) Please do not put notes on the item record if the item does not belong to you
 - 6. Send what you use for a green slip to Rachel (<u>rachel@sllib.org</u>) so she can craft a universal slip by **Monday**, **March 27**th, **2023**
- C. Forwarding Circulation Committee info to other library staff
 - 1. Those who have signed up on this form should be sure to share any info with the rest of their staff
 - 2. The emails will no longer go to llc_all, though the minutes will still go out to everyone
 - 3. The minutes are also available on the LLC website https://llcoop.org/circulation-forum-committee/
 - 4. If you need some discrete help getting information disbursed to the whole library, let Carol know
- D. Deceased Patrons
 - 1. What do we do about checked out items?
 - 2. It's hard to do anything unless we are notified
 - a) You can change the account so it doesn't get sent to Unique
 - 3. Zeeland just checks them in and sets them to missing
 - 4. Patmos will often forgive the collections fee if it gets to that stage
 - 5. Kimberly Rice at says they check everything in and waive it
 - 6. Herrick, if we are told, just works with the patron in any way they need
 - 7. MG checks the items in and withdraws them

- X. Next Meeting Dates May 24th at Grant District Library, Grant Michigan
 - A. https://events.getlocalhop.com/circulation-committee/event/cXjXnfAG9v/
 - B. Look for the link to the Google doc for agenda items
 - C. Reminder to fill in this form to get the emails related to this committee
- XI. Adjournment

Herrick Display Procedure

At HDL we make use of the sticky message feature in Sierra. We do set the status to display, but that disappears after a patron check the item out. Sheryl created some IMESSAGE and OPACMSGs for us. The IMESSAGE will pop up when the item is checked in and that tells the pages to give the book to someone who works on displays. We have five IMESSAGEs that we can use, one for adult displays, one for kids displays, one for teen displays, one for displays at our branch, and one for our book bike as we do not have a separate collection for that. The OPACMSG used to display on the OPACs when patrons searched for items, but that does not currently work with BiblioCommons (we've put in a ticket). We use the OPACMSG to indicate the exact display an item is on so we can find it for patrons. Besides telling us where our items are, another way this is helpful is that when a display is finished, we can use the IMESSAGE and OPACMSG to Create a List. You can create an item search list looking for the combination of tags you used and then just go down the results list and change those fields back to blank or No Message much faster than scanning each book in as it comes to you. This also allows you to change it on items that are currently checked out without messing up that check out.





If you have any questions, you can email Sheryl or me at jvredeveld@herrickdl.org

ZOOM CHAT LOG

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13:35:43 From Veronica Pitchford to Everyone:
       So moved
13:35:43 From Amber McLain (Lakeland Library Cooperative) to Everyone:
       https://docs.google.com/document/d/1Y9kFeN3Y53mtlOepx3iYSvYT-
qLeNuYs/edit
13:35:54 From Ben Knight HPL to Everyone:
       2nded Ben at HPL
13:36:20 From Rachel to Everyone:
       https://docs.google.com/document/d/1LCKENYLIyIeglSwhw4k6GAdX4a4L7f1
6Kga ke5ExRs/edit
13:36:34 From Carol Dawe (Lakeland Library Cooperative) to Amber McLain
(Lakeland Library Cooperative) (Direct Message):
       In case I get pulled away.
13:36:52 From Veronica Pitchford to Everyone:
       So moved - Veronica @ MG
13:37:00 From Rogena Simon to Everyone:
       2nd MH Rogena
13:47:45 From Amber McLain (Lakeland Library Cooperative) to Everyone:
       https://llcoop.org/ils-information/
       https://oldwww.grpl.org/cgi-bin/llc restricted/eginfo.cgi
13:49:46 From Alicia to Everyone:
       Reacted to "https://llcoop.org/i..." with
13:55:19 From Carol Dawe (Lakeland Library Cooperative) to Amber McLain
(Lakeland Library Cooperative) (Direct Message):
       Stay on after the meeting and we can talk. Let's wait to talk to
Gene before we proceed with creating other access to the dashboard etc.
just until we can talk in case you are working while this meeting is going
on.
13:56:04 From Amber McLain (Lakeland Library Cooperative) to Carol Dawe
(Lakeland Library Cooperative) (Direct Message):
       Not working on this no, just organizing my to-do list
13:56:27 From Amber McLain (Lakeland Library Cooperative) to Carol Dawe
(Lakeland Library Cooperative) (Direct Message):
       But you got it
14:09:24 From Carol Dawe (Lakeland Library Cooperative) to Amber McLain
(Lakeland Library Cooperative) (Direct Message):
       I just approved all invoices and payroll \odot
14:10:18 From Amber McLain (Lakeland Library Cooperative) to Everyone:
       Re: two letter code - I made a new map at the request of one
library, so you all benefit 🙂
https://drive.google.com/file/d/1j7HcbKXJG1ZeOg1-
1ZHaNXVCfzlnM0vV/view?usp=sharing
14:10:48 From Rachel to Everyone:
14:11:52 From Melissa Huisman - Hudsonville to Everyone:
       what's the difference?
14:12:43 From Melissa Huisman - Hudsonville to Everyone:
       ok - thank you!
14:13:23 From Melissa Huisman - Hudsonville to Everyone:
       What about using other libraries books as displays?
14:13:37 From Melissa Huisman - Hudsonville to Everyone:
       ethics
14:15:16 From Melissa Huisman - Hudsonville to Everyone:
       No problem - we get extra copies for book clubs.
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14:15:20 From Sarah P to Everyone: HPL used to do that, I have stopped that practice because of the way that the hold status works and then the patron can't use a self check out because the item is showing on hold for someone else and if we actually check it in then it goes back to transit. IT was a huge mess that I said no thank you to 14:15:32 From Sarah P to Everyone: Hastings 14:16:38 From Sarah P to Everyone: canva now has a qr code creator if you use canva, it's been incredibly helpful for us with marketing displays and items we dont' have here physically 14:17:47 From Melissa Huisman - Hudsonville to Everyone: what!!!!!! 14:17:53 From Melissa Huisman - Hudsonville to Everyone: I paid extra 14:17:59 From Sarah P to Everyone: we did ours through our friends group 14:18:05 From Jen/Lake Odessa to Everyone: WHAT 14:18:14 From Leann to Everyone: We create lists in Bibliocommons with the books that round out the displays and then include that with the display 14:18:22 From Jen Vredeveld to Everyone: sdevries@herrickdl.org 14:18:31 From Jen Vredeveld to Everyone: Sara can help you if you have questions 14:19:17 From Melissa Huisman - Hudsonville to Everyone: yES! 14:19:19 From Anna-NADL to Everyone: yes 14:19:26 From Veronica Pitchford to Everyone: ves! 14:19:30 From Henika District Library - Courtney to Everyone: yes 14:19:30 From Lisa Vande Bunte to Everyone: Yes 14:19:30 From Sarah P to Everyone: 14:19:32 From Kimberly Rice to Everyone: YES - Kim@OL 14:19:34 From Pam O. to Everyone: 14:19:35 From Melissa Huisman - Hudsonville to Everyone: WE KNOW YOU ARE 14:19:37 From Ben Knight HPL to Everyone: 14:19:38 From Rhonda Burns/AL to Everyone: 14:21:00 From Melissa Huisman - Hudsonville to Everyone: a UNIVERSAL LAKELAND DAMAGE FORM WOULD BE NICE 14:21:18 From Leann to Everyone: I thought Lakeland has procedures in place

14:21:29 From Melissa Huisman - Hudsonville to Everyone: They do, but everyone uses different forms

14:22:32 From Anna-NADL to Everyone:

That is the issue we are having at NADL, books with bindings broken in two and no way to track the patron who had it because it was checked in 14:24:18 From Anna-NADL to Everyone:

 $\,$ we also look in the item record in sierra for notes about damages at NADL $\,$

14:26:06 From Melissa Huisman - Hudsonville to Everyone:

send samples to Sheryl or amber to compile

14:26:14 From Veronica Pitchford to Everyone:

Reacted to "send samples to Sher..." with

14:26:16 From Rogena Simon to Everyone:

Do we use green slips in books still?

14:26:28 From Melissa Huisman - Hudsonville to Everyone:

our damaged slip is green

14:26:54 From Leann to Everyone:

Could we send someone what we use and then one person compiles the information into one slip

14:27:25 From Rachel to Everyone:

Rachel@sllib.org

14:28:04 From Melissa Huisman - Hudsonville to Everyone: Sorry, where is she at?

14:28:07 From Melissa Huisman - Hudsonville to Everyone:

14:28:15 From Rachel to Everyone:

Circ Super at SLDL :)

14:28:20 From Jen/Lake Odessa to Everyone:

Winner gets chocolate??

14:28:23 From Melissa Huisman - Hudsonville to Everyone:

saw it after I hit send!

14:28:27 From Rachel to Everyone:

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14:28:57 From Kimberly Rice to Everyone:

Thank you Rachel!

14:30:45 From Rogena Simon to Everyone:

Send minutes to llc all

14:31:31 From Sarah P to Everyone:

anything that needs to be passed on to staff we go over at staff meetings each month. The director and assistant director receive the emails so we have conversations if there are questions

14:31:39 From Rachel to Everyone:

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14:33:03 From Lynel Danckaert to Everyone:

We have a folder by the circulation desk. Any major announcements and procedure changes are put in there and the staff can read through them at slow times.

14:33:10 From Rachel to Everyone:

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14:35:12 From Carol Dawe (Lakeland Library Cooperative) to Everyone:

Does anyone have a policy?

14:36:49 From Kimberly Rice to Everyone:

We also check them in and waive everything

14:37:06 From Melissa Huisman - Hudsonville to Everyone:

you can always go to the estate sale..

14:37:35 From Veronica Pitchford to Everyone:

For our materials, we remove them from the patron's account and withdraw them.

14:37:37 From Kimberly Rice to Everyone:

Thanks for the laugh Melissa

14:37:51 From Melissa Huisman - Hudsonville to Everyone:

Reacted to "Thanks for the laugh..." with

14:37:52 From Amber McLain (Lakeland Library Cooperative) to Everyone:
Next Meeting: Next meeting:

https://events.getlocalhop.com/circulation-committee/event/cXjXnfAG9v/

14:39:00 From Rogena Simon to Everyone: Thank you!